

GUARANTEED CLEAN FINANCIALS & INCREASED CASH FLOW



Fox & Partners is not just a bookkeeping shop or a CFO-for-hire.

We're the Accounting+ partner that *resets, stabilizes, and scales* your business — from clean books to cash flow clarity to CFO-level strategy.

- We are a team of 14 accountants, controllers, and CFOs with over 200 years of combined experience.
- We work with more than 175 businesses with a combined annual revenue of \$500 million.

30+ 5-STAR GOOGLE REVIEWS:



Kathy Lee

2 reviews • 1 photo



Fox & Partners has truly revolutionized our approach to business finances. Their deep expertise and unparalleled knowledge in financial strategy have brought clarity and control to areas we once found complex and challenging. From the start, they delivered insightful, actionable strategies that have not only improved our profitability but also unlocked new pathways for growth we hadn't even considered. The Fox & Partners team feels less like an outside consultancy and more like a vital extension of our own team—invested, proactive, and fully committed to our success. Thanks to their transformative guidance, we're now more confident, agile, and better positioned to achieve our long-term goals!

Proof in Action

- INCREASED CASH RESERVES BY 400% FOR A \$100MM TRUCKING COMPANY WHILE BOOSTING REVENUE 50%.
- FLIPPED A MORTGAGE COMPANY'S CASH FLOW FROM -\$17K TO +\$37K/MONTH, A \$50K SWING IN SIX MONTHS.
- BUILT REPORTING SYSTEMS MANAGING 100+ INVESTMENTS ACROSS \$60M AND ENABLING \$600K+ ANNUAL DISTRIBUTIONS.
- SECURED \$10MM+ IN FUNDING FOR CLIENTS.
- ENGINEERED CASH FLOW FORECASTING MODELS, SUPPORTING \$11MM+ IN ANNUAL DISTRIBUTIONS.



FOX & PARTNERS

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Your Path to Clean Financials Starts with Fox & Partners

See Our Monthly Packages Below:

**Clean numbers. Clear decisions.
Stronger cash flow.**

- Financials closed by the 15th of each month
- Fully clean, accurate, and helpful financials
- AP/AR services
- Fixed asset, capex, & depreciation schedules
- One-business-day response time from your accountant
- Forecast & budget creation + maintenance
- Custom KPIs & dashboards
- Monthly board meeting
- Department reporting
- Cash flow projection
- Guarantee: Grow free cash flow or difference back.**
- Job costing & unit analysis
- Industry benchmarking & "what-if" scenarios
- Investor & banking relationships
- Tax planning, strategy, & filing
- Insurance & risk management
- Personal budgeting & net worth tracking
- Valuation analysis & exit planning



CASH CLARITY

STARTING AT \$1,500



CASH CONTROL

STARTING AT \$3,500



CASH GROWTH

STARTING AT \$5,000

